

26 October 2012

Reconstruction Capital II Limited (the "Company")

Net Asset Value

The Company announces that at close of business on 30 September 2012 its unaudited net asset value ("NAV") per share was €0.8863.

Quarterly report

A quarterly report which details the activities of the Company for the quarter ended 30 September 2012 will be issued shortly by the investment manager and investment advisers of the Company.

For further information, please contact:

Reconstruction Capital II Limited
Ion Florescu / Anca Moraru
Tel: +44 (0) 207 244 0088/ +40 21 3167680

Grant Thornton Corporate Finance (Nominated Adviser)
Philip Secrett / David Hignell
Tel: +44 (0) 20 7383 5100

LCF Edmond de Rothschild Securities (Broker)
Hiroshi Funaki
Tel: +44 (0) 20 7845 5960